



THE ROLE OF FLUIDS IN FUTURE CROP MANAGEMENT

Vatren Jurin
Director Agronomic Services
December 2015

THE GLOBAL AGRICULTURAL IMPERATIVE

Together we must nearly double global agricultural output by 2050 to respond to a rapidly growing population and to meet the consumer demands of an expanding middle class.¹

How will we be able to produce the food, feed, fiber and fuel the world is going to need at mid-century — and do it sustainably?



2015
WORLD POPULATION
7.3 billion



2050
WORLD POPULATION
9.7 billion



By 2050, the world's population will increase from 7.3 billion in 2015 to 9.7 billion.²

More than half of this growth will occur in Africa.³

Urban areas will grow by more than 2.5 billion people — half the world is urban now, and two-thirds urban by 2050.⁴ The world's rural population will decline, reducing labor available in rural areas for growing food.

2015
GLOBAL MIDDLE CLASS
50%



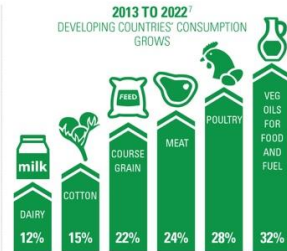
The global middle class will increase from 50% to 70% by 2050, most of this growth will take place in developing countries.⁵ More consumers will be able to afford more expensive foods, creating a **consumer-driven food, feed, fiber and fuel demand revolution.**

2050
GLOBAL MIDDLE CLASS
70%

2013 TO 2022⁶
ANNUAL PER CAPITA INCOME GROWTH

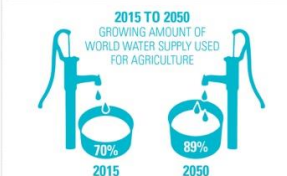


Between 2013 and 2022, developing country annual per capita income will grow 4.4% versus 1.7% in developed countries, resulting in **high demand for meat, crops, fiber and fuel.**



Demand for agricultural products in developing countries outpaces local production and creates a gap that must be filled with trade.⁸

Doubling agriculture output to meet this growing demand and achieve food security, if not done sustainably by conserving the environment, will increase pressure on natural resources and thereby threaten global capacity to produce.



Water: 70% of the water extracted from the world's rivers, lakes and aquifers is used for agriculture and this will rise to 89% by 2050. In developing countries, irrigation **already** uses 85% of extracted water.⁹

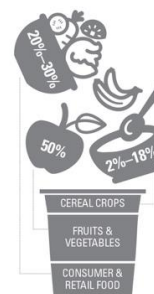
Soil: 37% of the world's land is presently used for crops and pasture.¹⁰ Expanding land for agriculture reduces biodiversity, increases soil erosion and releases stored carbon from soil, contributing to greenhouse gas emissions.



Livestock production: Humans, cattle and sheep will emit more methane without technology and practices that can reduce emissions.

Food Waste: 2 to 18% of post-harvest cereal crops and up to 50% of fruits and vegetables are lost in developing countries, depending on country, season or product.^{11,12}

20 to 30% of total food supply in developed countries is wasted at the retail and consumer level.¹³



Climate change and weather variability will fundamentally alter global food production patterns.¹⁴

Changing rainfall patterns and higher nighttime temperatures will require adaptation practices in low latitude and tropical regions but may benefit high latitude regions.¹⁵

Climate change may reduce renewable surface water and groundwater in most dry subtropical regions, intensifying competition for water.¹⁶

Extreme precipitation events over most of the mid-latitude land masses and over wet tropical regions will become more intense and more frequent as the world's mean surface temperature increases, posing risks for crop and livestock production.¹⁷



Meeting nutritional needs requires increasing the availability, affordability and consumption of nutrient-rich foods across all regions of the world.

GOOD NEWS^{18,19}
GLOBAL PROPORTION OF UNDERNOURISHED DECREASED



The world has made **progress in reducing** the proportion of **undernourished people** since 1990.

BAD NEWS²⁰
BOTH HUNGER AND OBESITY IMPACT HEALTH



1/3 of children today suffer from hunger or some form of nutrient deficiency.²⁰

165 million children around the world are stunted, or too short for their age, with permanent cognitive and physical impairment.²¹

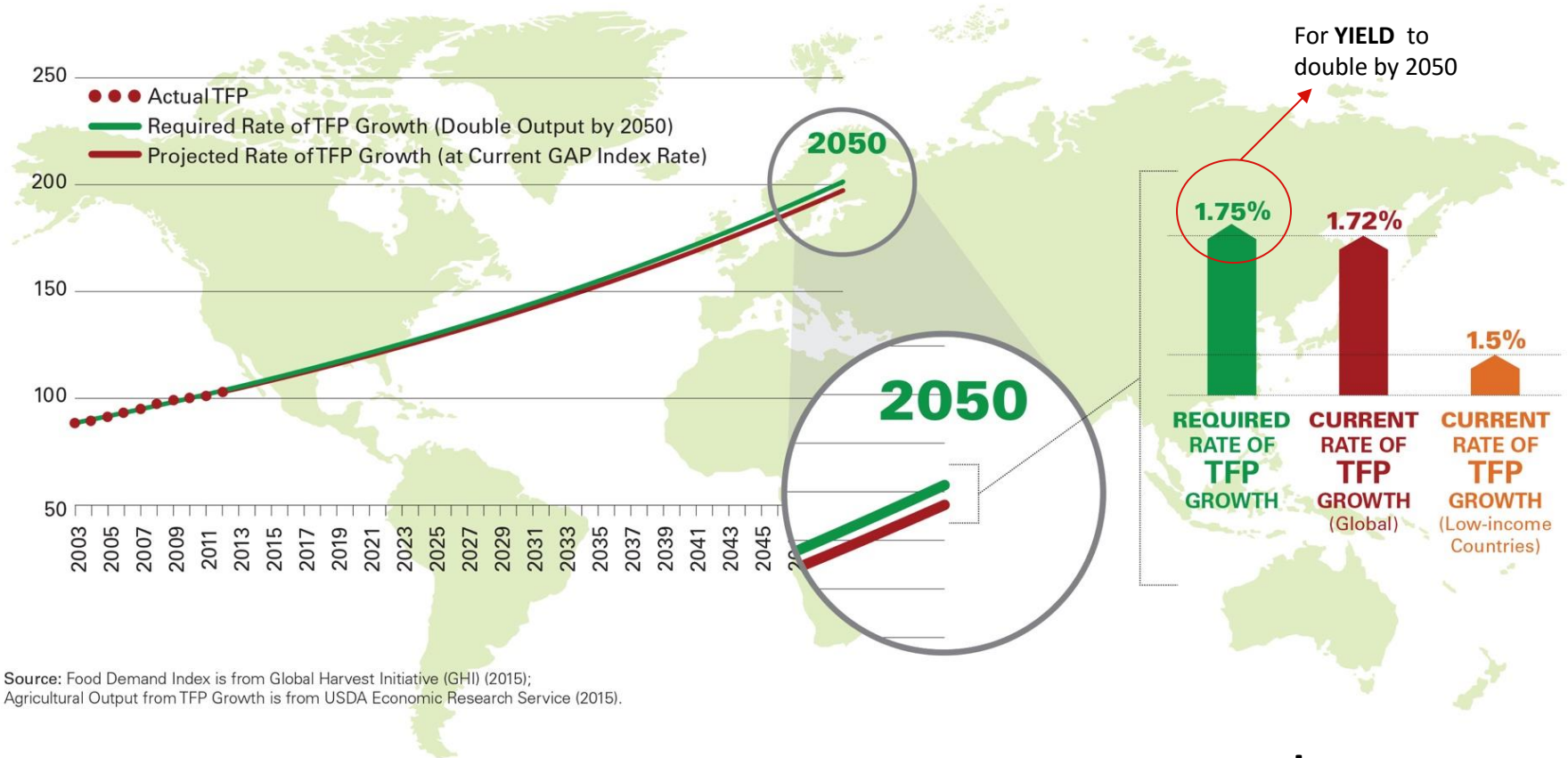
Childhood obesity is increasing rapidly in developing countries, with a rate of increase more than 30% higher than that of developed countries.²²

Proportion of the world's adults who are **overweight** is now 39%, nearly doubling since 1980.²³



GROWING SOLUTIONS

THE GLOBAL AGRICULTURAL PRODUCTIVITY (GAP) INDEX™



2015 GAP Report®

Total
Factor
Productivity

PRODUCTIVITY GROWTH



Is the measure of output per unit of growth. By examining the **TFP** we can get the information needed to improve our agricultural systems. ...

Global Harvest Initiative | **2015 GAP Report**

EXPANSION

- USING MORE LAND
- EXPANDING IRRIGATION TO LAND THAT'S NOT IRRIGATED

INTENSIFICATION

- INCREASED USE OF FERTILIZER, LABOR, MACHINERY AND OTHER INPUTS

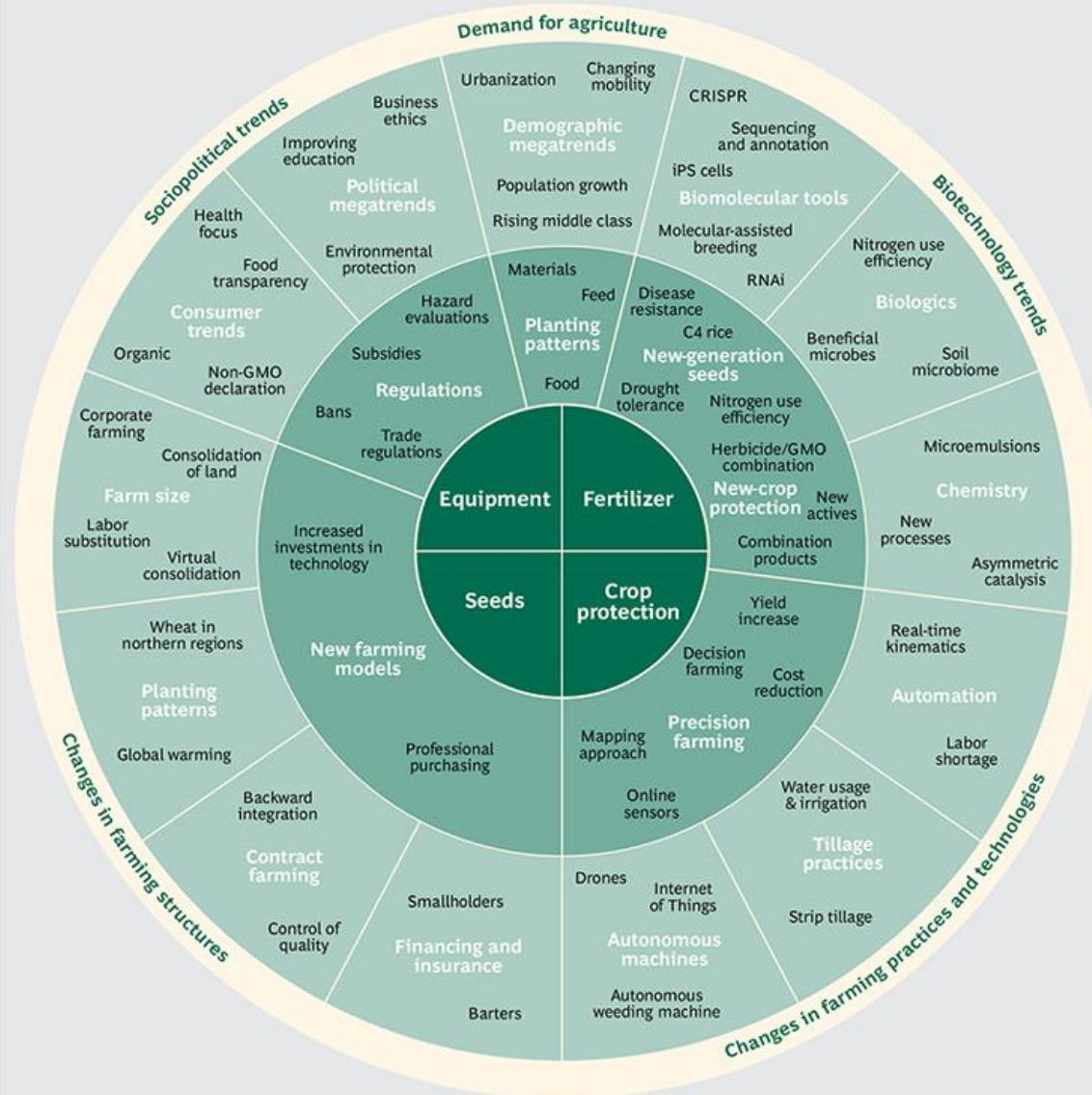
EFFICIENCY

- ADOPTING TECHNOLOGIES AND FARMING PRACTICES THAT RESULT IN MORE OUTPUT FROM EXISTING RESOURCES – MEASURED BY

TFP

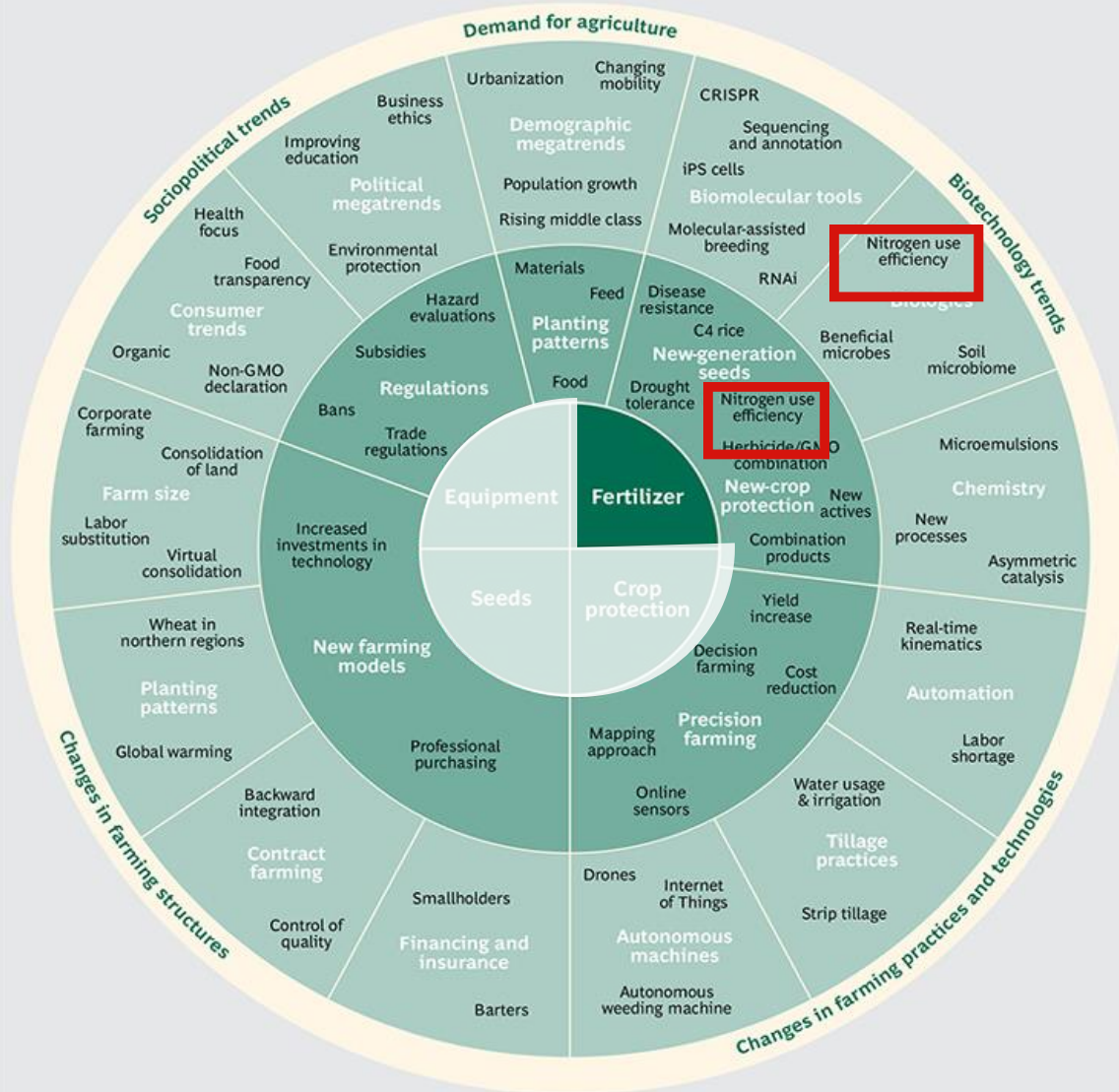
FLUID FERTILIZERS

EXHIBIT 1 | Trends That Will Shape Crop Farming Through 2030



Sources: BCG interviews with a panel of farmers in France, Germany, Poland, and the U.K.; interviews with industry experts; analysis of approximately 16,000 Derwent World Patent Index patent families registered from 2010 through 2014; BCG analysis.

EXHIBIT 1 | Trends That Will Shape Crop Farming Through 2030



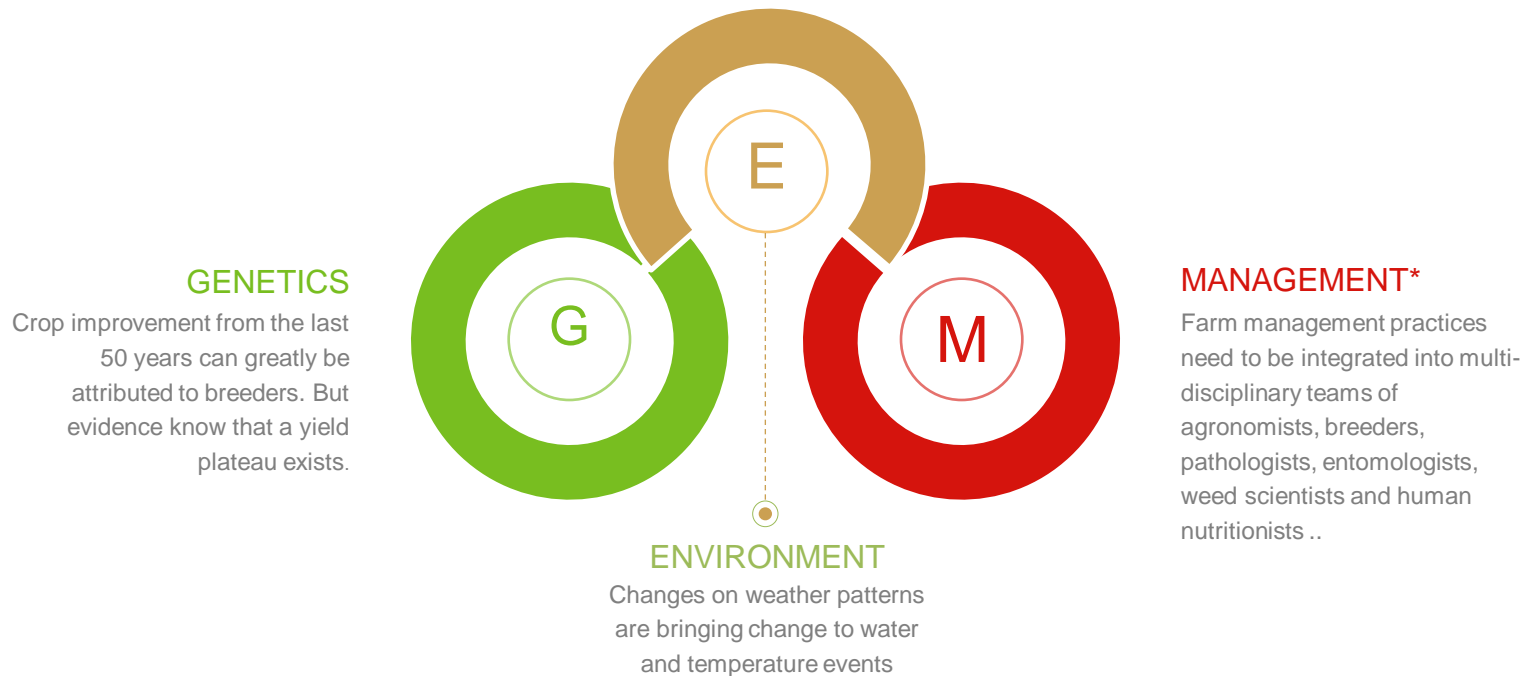
Sources: BCG interviews with a panel of farmers in France, Germany, Poland, and the U.K.; interviews with industry experts; analysis of approximately 16,000 Derwent World Patent Index patent families registered from 2010 through 2014; BCG analysis.

FLUIDS

- Liquid vs. Dry
- Placement
- Delivery systems
- Fertigation
- Micronutrients

Meeting Global Food Needs: Realizing the Potential via Genetics × Environment × Management Interactions

Jerry L. Hatfield* and Charles L. Walthall



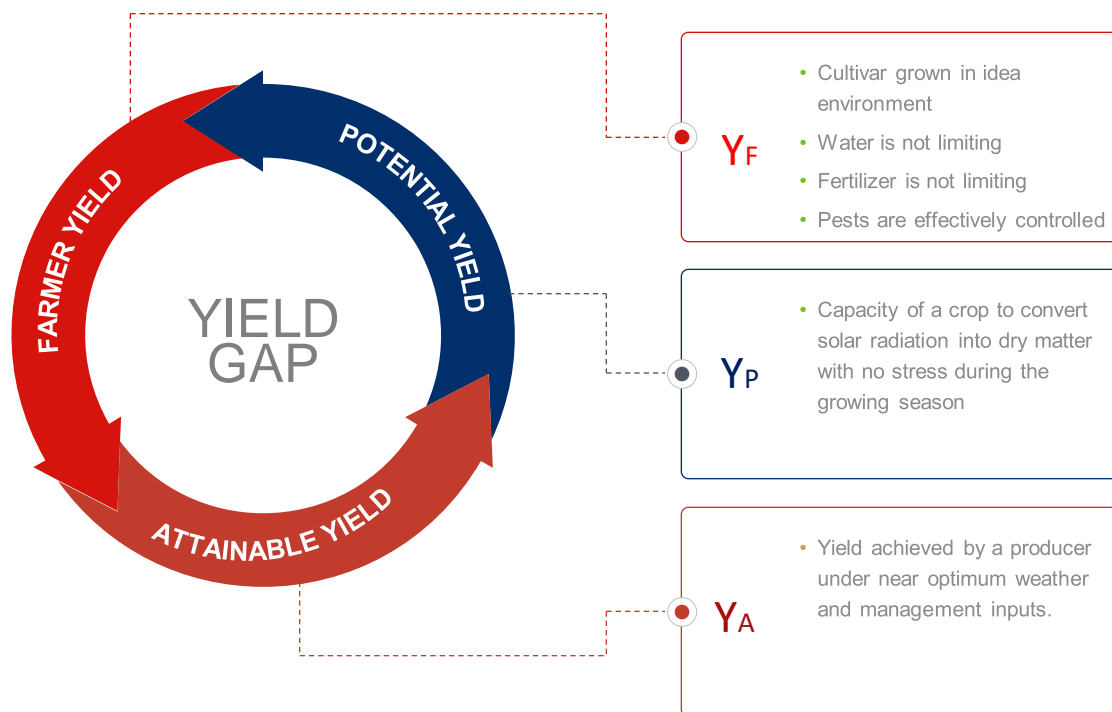
MANAGEMENT

■ HERE IS WHERE FLUID FERTILIZERS PLAY A ROLE

CROP YIELDS ARE
CONSTRAINED BY THREE
FACTORS

- WATER
- TEMPERATURE
- FERTILITY

• TWO OUT OF THREE ARE
DIRECTLY INFLUENCED BY
MANAGEMENT PRACTICES



$$Y_F - Y_A =$$

THESE DIFFERENCES PROVIDE INSIGHTS
INTO THE LIMITATION OF CROP YIELD

INCREASING **Y_F** IS THE PATH FOR CLOSING THE YIELD GAP

THREE LIMITATION TO CROP PRODUCTION FROM THE PERSPECTIVE OF

G x E x M

NITROGEN



NITROGEN IS KING. Maximizing FARMERS YIELD requires an adequate supply of nitrogen... and the other nutrients

TEMPERATURE

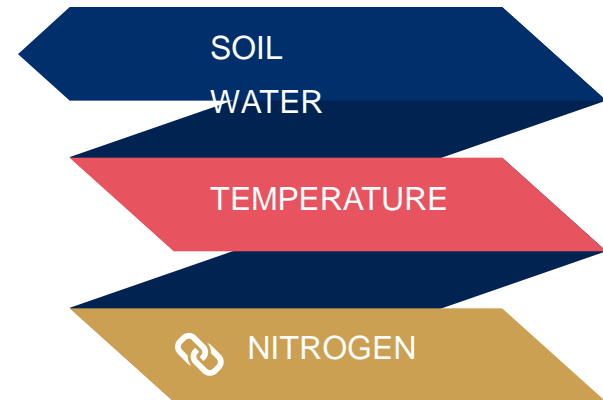


Mainly heat has a direct effect on crops during critical stage of yield development

SOIL WATER



Supplying more available water to the crop insures that FARMER YIELD is closer to YIELD POTENTIAL



FERTILITY MANAGEMENT

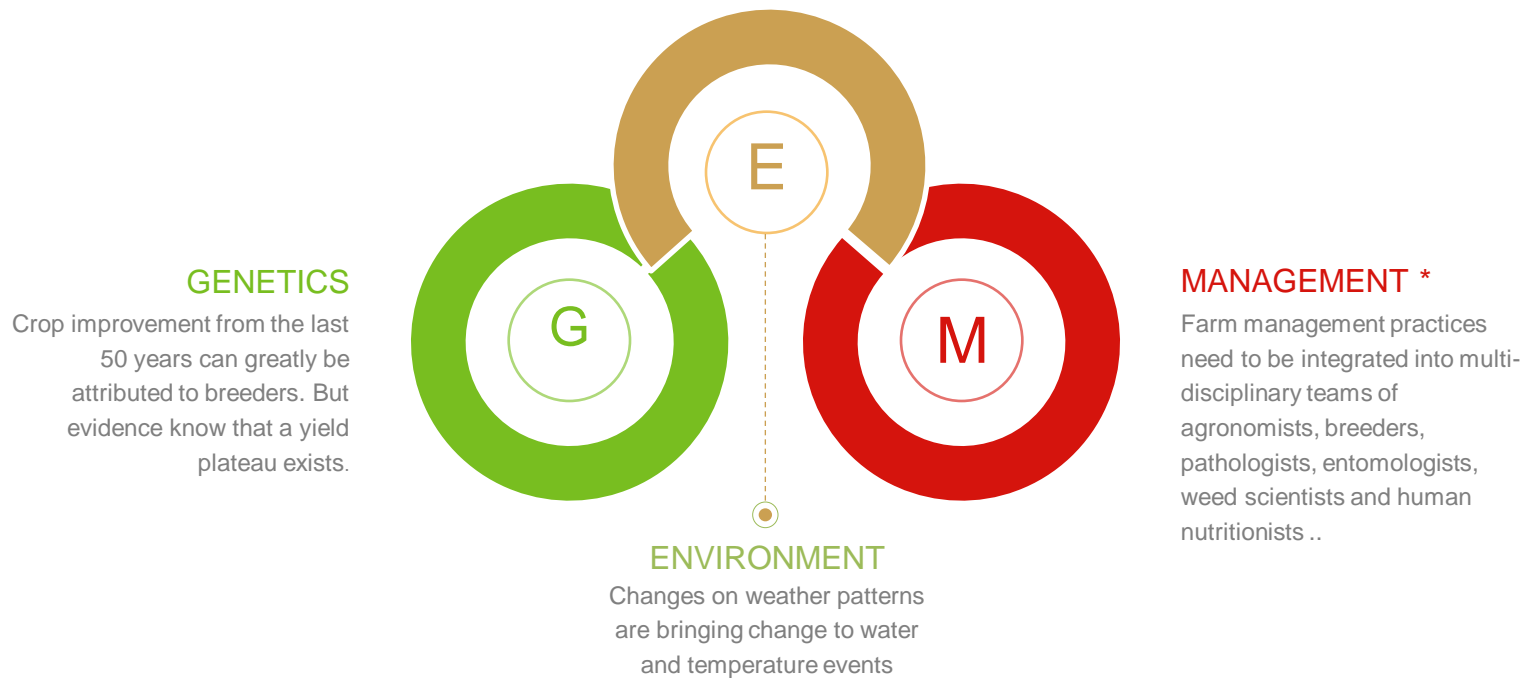
$$Y_F - Y_A =$$

THESE DIFFERENCES PROVIDE INSIGHTS
INTO THE LIMITATION OF CROP YIELD

- NATIONAL CROP COMMODITY PRODUCTIVITY INDEX

- Uses the soil survey database (NASIS) to assess relative soil productivity.
- BUT ONCE YOU IRRIGATE A FIELD THE INDEX BECOMES IRRELEVANT

- HATFIELD AND WALTHALL propose that STANDARD MANAGEMENT PRACTICES be used when breeding the crops of the future FLUID FERTILIZER ENTER THE EQUATION
- A PARADIGM SHIFT ON HOW RESEARCH IS CONDUCTED NEEDS TO HAPPEN



■ COOPERATION WITH UNIVERSITIES AND BREEDERS CAN HAPPEN

- Genetic efficiency for fertilizer use efficiency
 - Starter
 - Fertigation
 - Foliar
- Quantify levels of management practices (Dr. IL ??)

SO HOW DO WE QUANTIFY MANAGEMENT PRACTICES

- Functional trait-based ecology
 - Has been used for many years by ecologists to understand natural plant communities.
 - .. An approach to understanding or predicting the causes and consequences of biotic and abiotic species interactions, as a function of the physiological, morphological, chemical or phenological characteristics of organisms.

Journal of Applied Ecology

Review

REVIEW: Plant functional traits in agroecosystems: a blueprint for research

Adam R. Martin and Marney E. Isaac*

Article first published online: 25 SEP 2015

DOI: 10.1111/1365-2664.12526

© 2015 The Authors. Journal of Applied Ecology
© 2015 British Ecological Society

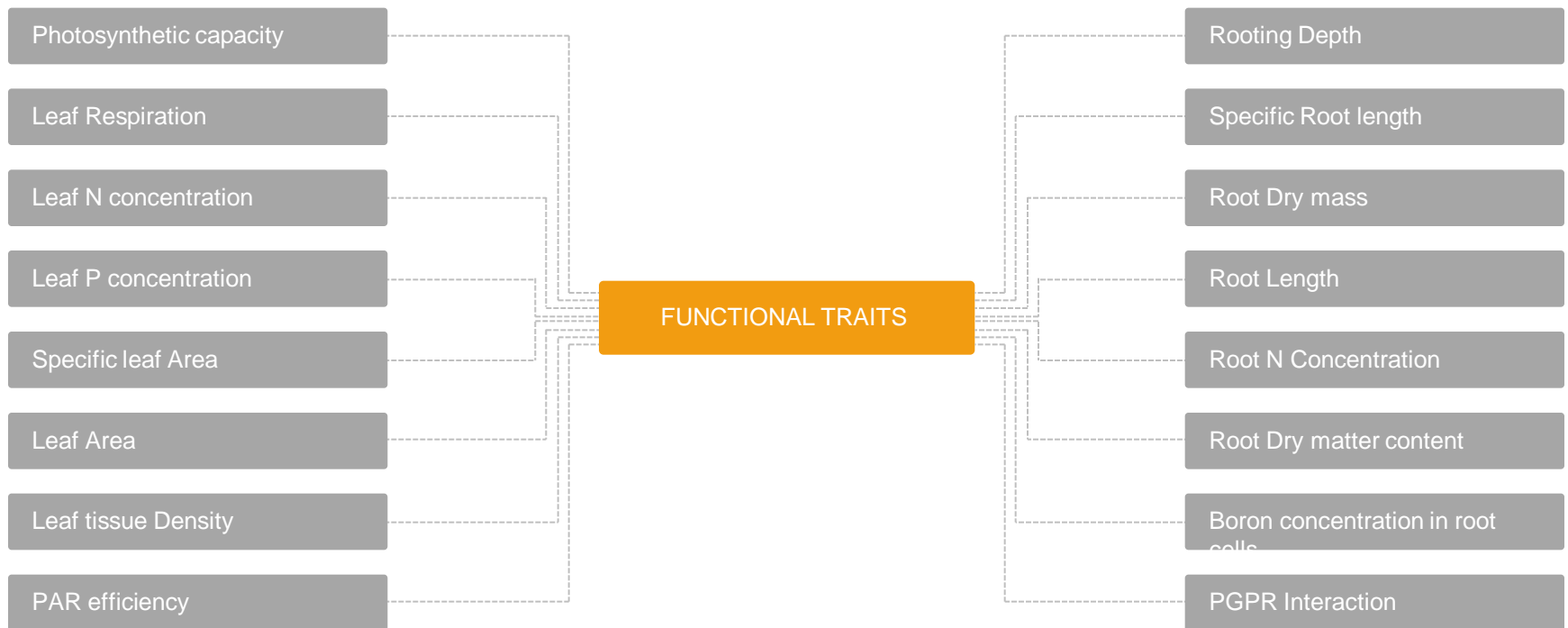
Issue



Journal of Applied Ecology

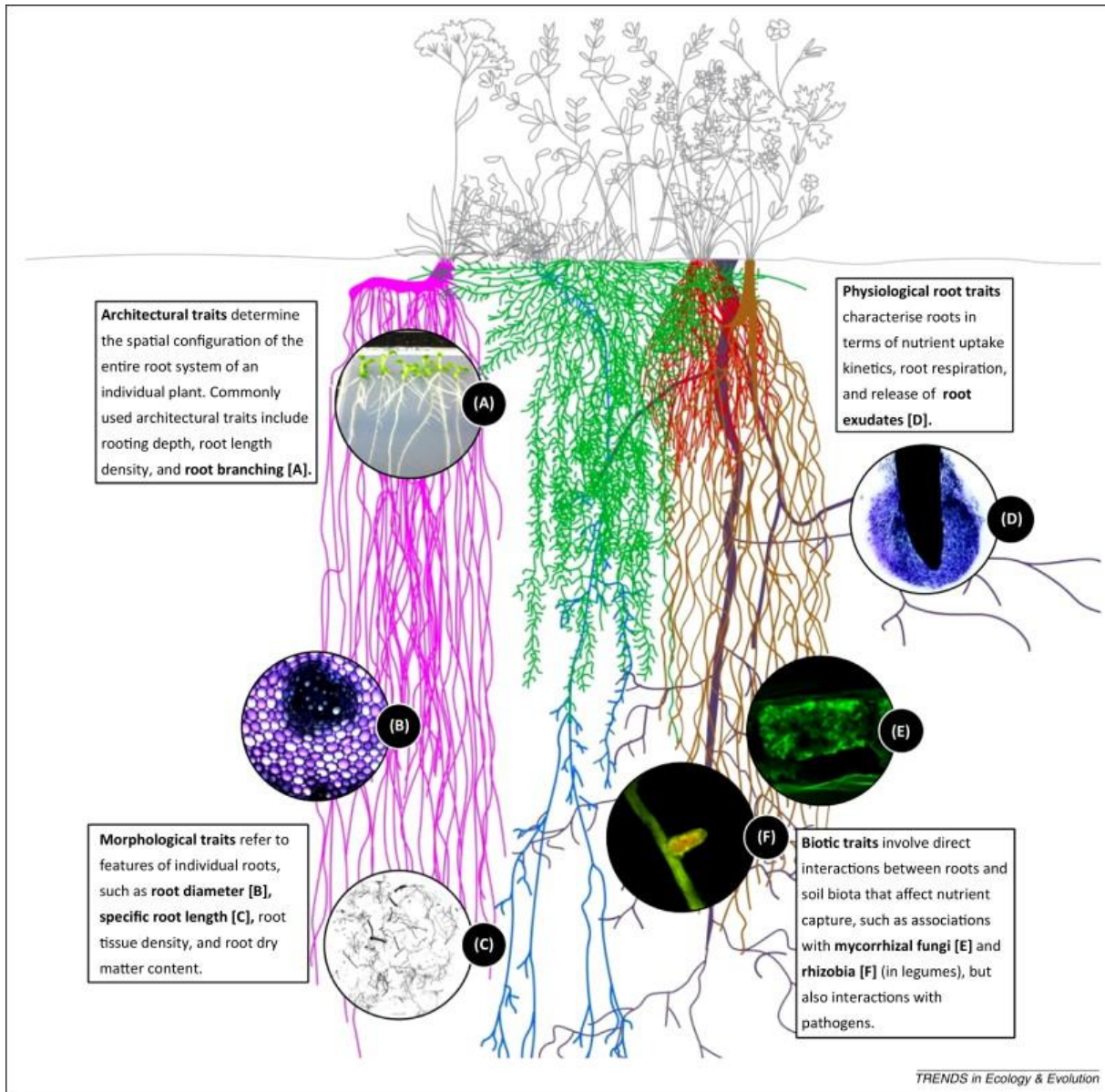
**Volume 52, Issue 6, pages
1425–1435, December 2015**

Functional Traits that can be used with specific Fertility management strategies that can help understand the contribution farmers management practices have on the Genetic expression of the Crop



ROOTS



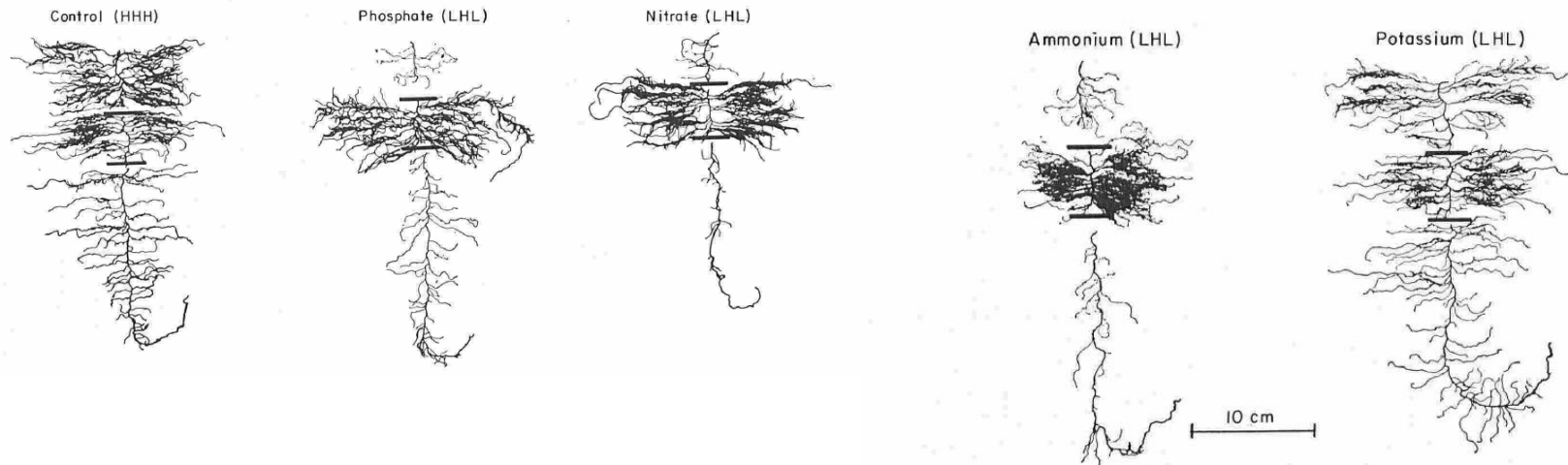


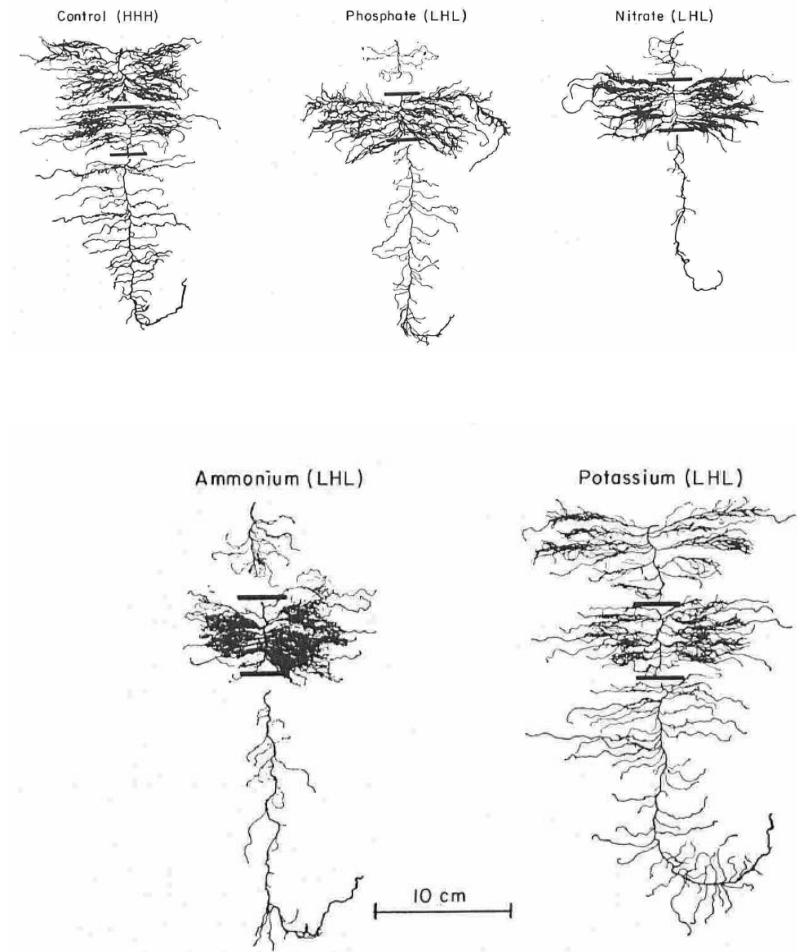
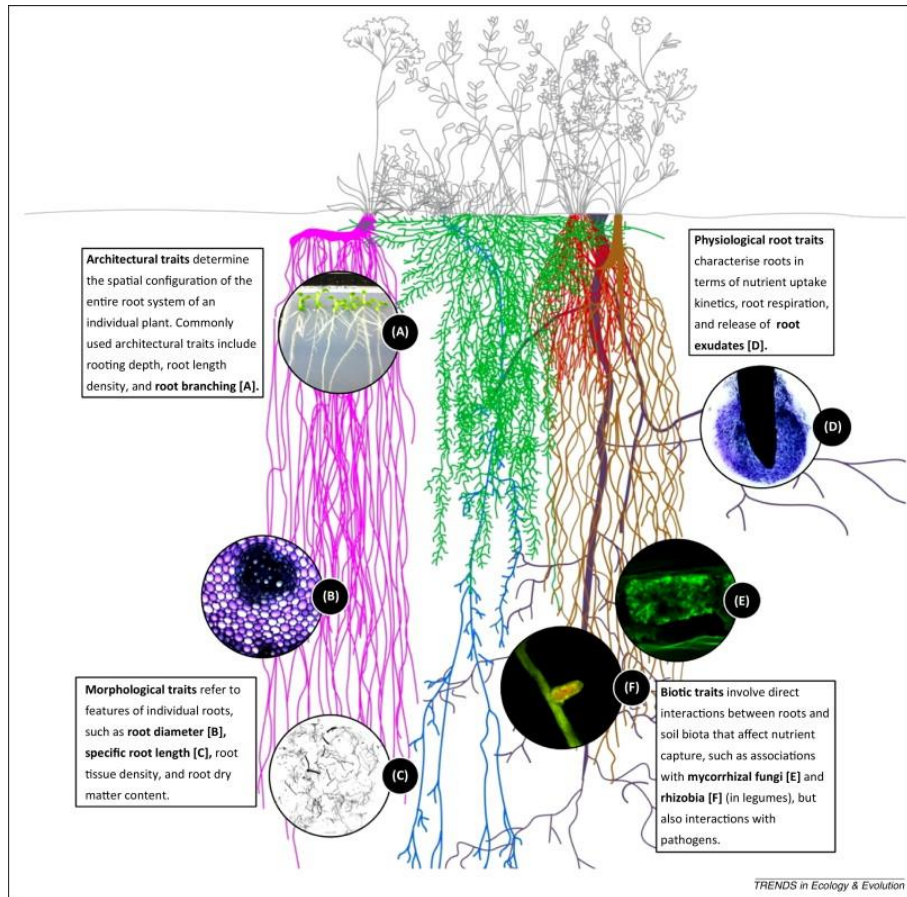
COMPARISON OF THE EFFECTS OF A LOCALIZED SUPPLY OF PHOSPHATE, NITRATE, AMMONIUM AND POTASSIUM ON THE GROWTH OF THE SEMINAL ROOT SYSTEM, AND THE SHOOT, IN BARLEY

By M. C. DREW

*Agricultural Research Council, Letcombe Laboratory, Wantage,
OX12 9JT, England*

(Received 17 March 1975)





LEAF

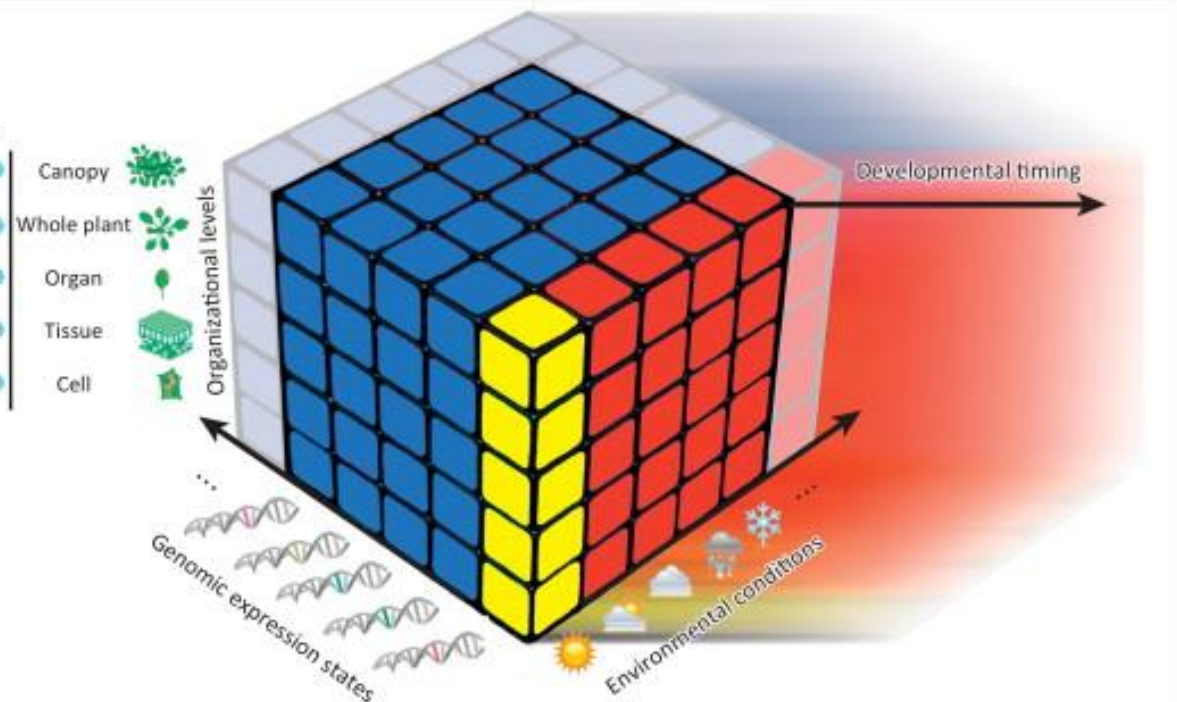


BRANDT



Phenotypic trait examples

Leaf area index	Biomass/ha	Canopy temperature
Leaf number	Seed yield	Water content
Leaf expansion rate	Leaf shape	Rate of photosynthesis
Number of layers	Tissue thickness	Mesophyll conductance
Cell size	Cell division rate	Cell turgor
Physiological trait		
Performance-related trait		
Structural trait		



TRENDS in Plant Science

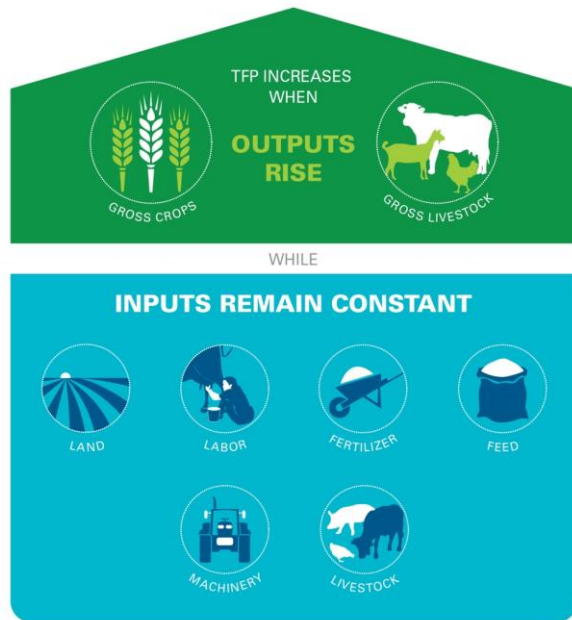
WHAT DOES THIS MEAN



Hatfield and Walthall propose a new ...

1.75% TFP

Figure 1: Total Factor Productivity



 Global Harvest
INITIATIVE 2015 GAP Report®

- Method for screening genotypes that take into account not only the environment but **MANAGEMENT PRACTICES**
- Incorporate the grower into applied research to determine what practices are feasible from their perspective and solicit their feedback on technologies and approaches

- BUT I DISAGREE WITH THIS STATEMENT

To this end, we introduce the concept of the interaction of $G \times E \times M$ as a foundation for moving forward to feed the future world. The rationale for a departure from the classic $G \times E$ interaction is to highlight the effects of climate variability on the environment factor and the opportunities for management to enhance performance of genetic resources under varying environmental conditions.

MUCH HAPPENS IN THE FARM THAT BREEDERS AND UNIVERSITY RESEARCHERS CAN'T REPLICATE - **THEY NEED TO INCORPORATE INTO THEIR EXPERIMENTAL DESIGNS**

Crop Systems for the new century



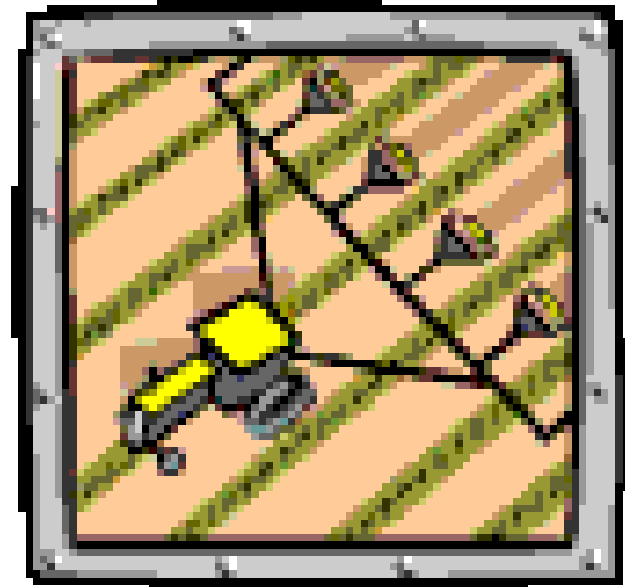
Presentation I gave to the University of Illinois
Supercomputer Application Center in 2000

- Vatre Jurin



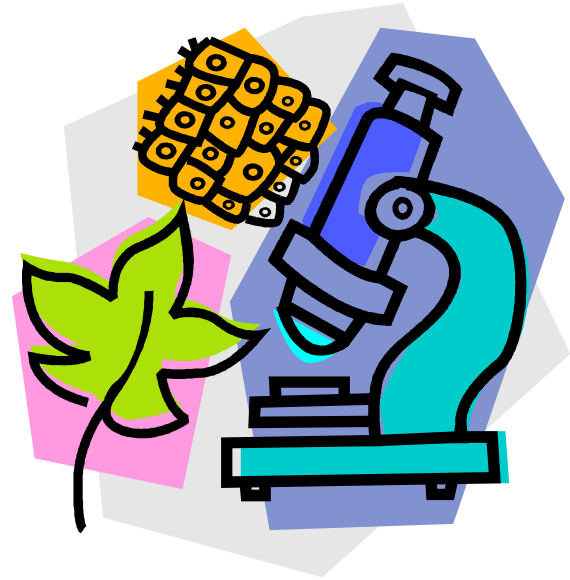
What is involved in a new Crop System

- Food Safety
- Nutrient Management.
 - Forecasting Nutrient responses and requirements.
- Soil Management.
- Predicting irrigation requirements and crop water needs.
- Maximizing genetic potentials.

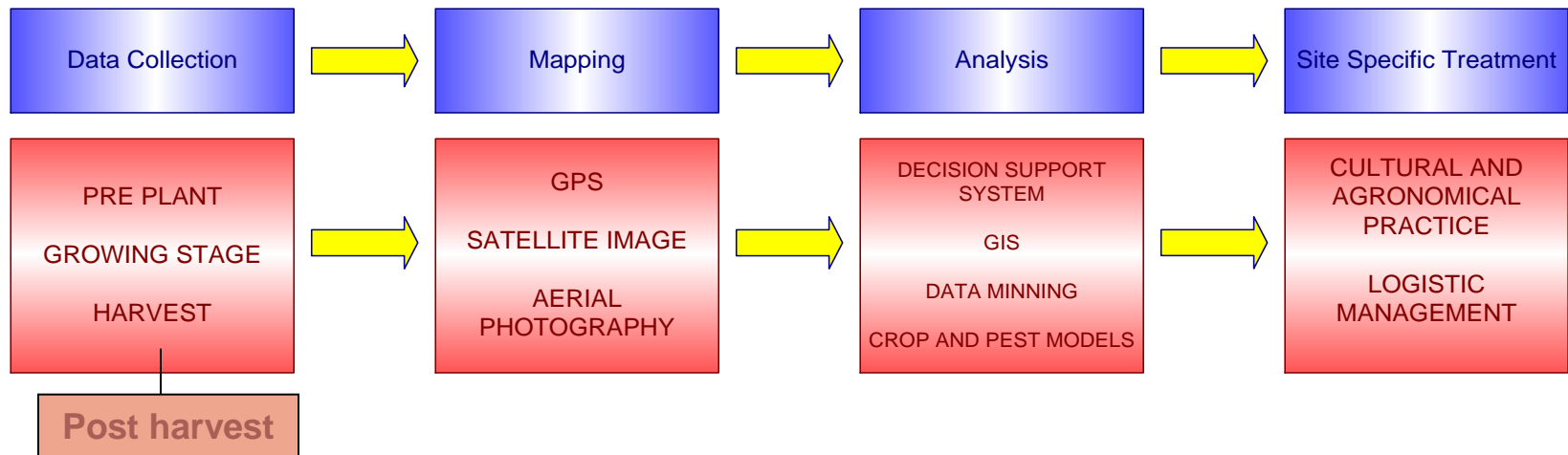


What is involved in a new Crop System

- Crop modeling.
- Pest Management.
 - Pest modeling.
 - Weed management.
- Biometrical analysis of experimental data.
- Environmental impact.



Steps involved in development and implementation of new Agricultural Systems



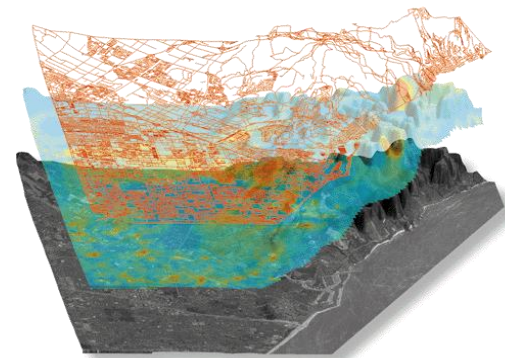
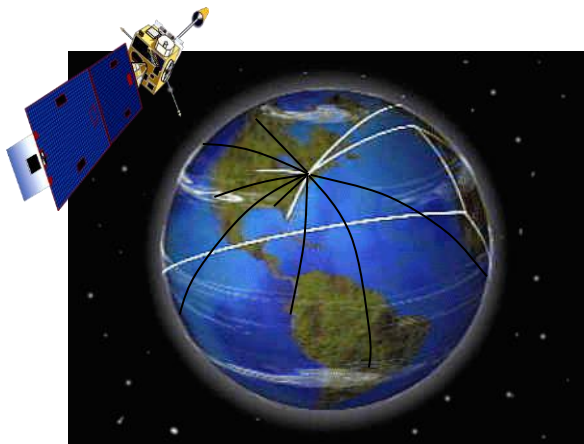
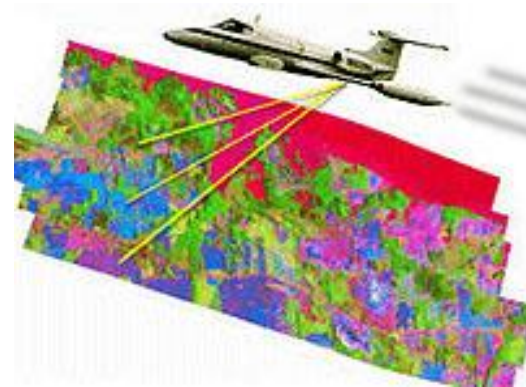
Data Collection

- Soil testing
- Tissue Testing
- Pest Scouting
- Weather Data
- Harvesting Data
 - Yield
 - Quality
- Asset Management



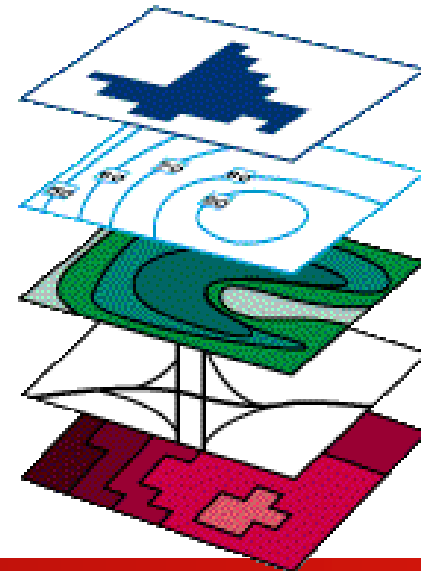
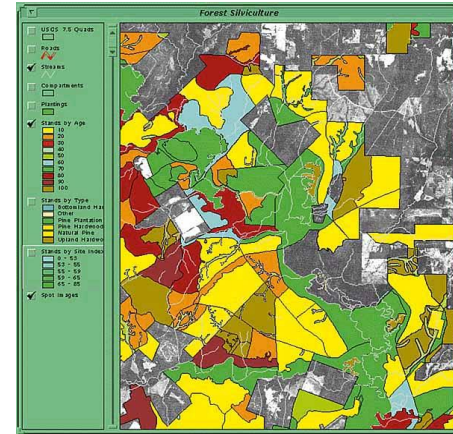
Mapping

- Aerial Photography
- Satellite Imagery
- Global Positioning System



Analysis

- Geographical Information System.
- Decision Support Systems.
- Data mining.
 - Prediction and development.
- Modeling.
 - Pests (Fusarium spp.).
 - Weather.
 - Crop.



Project cycle

Steps involved in developing agricultural systems.

	PHASE 1	PHASE 2	PHASE 3	PHASE 4	PHASE 5
DATA COLLECTION	Determining data to be collected.	Data collection protocols.	Purchase of measuring equipment	Collection	Quality assurance
ASSESSMENT	Compiling data.	Data sorting. (Soil, Weather) Product review	Data analysis.	Development of Algorithms.	Data interpretation.
PRODUCT DEVELOPMENT	Product design. (Irrigation schedule)	Sauza's reviews. Orientation	Product construction.	Evaluation	Sauza reviews products.
PRODUCT DELIVERY	Product launch.	Sauza orientation.	Training	Product signoff.	Ongoing Support.

Decision Support System



Assessment

- Tactical



Data Collection

- Record Keeping
- Scouting
- In-Field Instrumentation
- Simulated Data



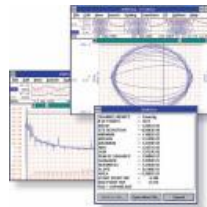
Data Processing

- Storage
- Communication
- Integration
- Quality Control



Data Analysis

- Weather Observations
- Weather Forecasts
- Pest Predictions



Action

- Manual Applications



Decision Making

- Pest Control Schedules



■ AND NEW TOOLS ARE BECOMING MORE AFFORDABLE

DRONES

ROBOTS

CAMERAS

LIGHTING

PHENOTYPING

DIY BIOLOGY

OPEN SOURCE GENETICS


- SCREENING
- BREEDING

DATA DATA DATA

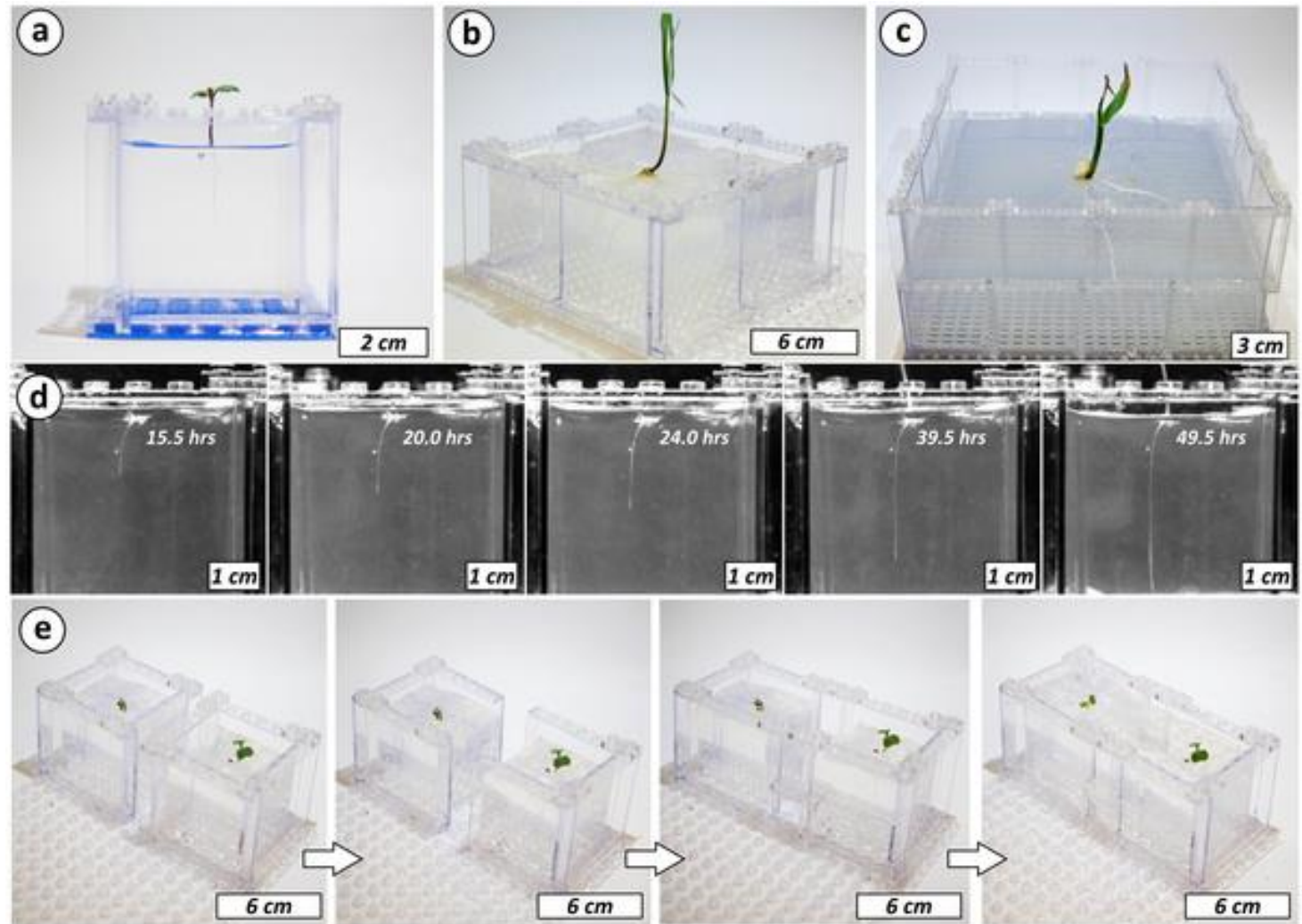




LEGO® Bricks as Building Blocks for Centimeter-Scale Biological Environments: The Case of Plants

Kara R. Lind, Tom Sizmur, Saida Benomar, Anthony Miller, Ludovico Cademartiri 

Published: June 25, 2014 • DOI: 10.1371/journal.pone.0100867



DRONES and CAMERAS

The Association for Unmanned Vehicle Systems International, the trade group that represents producers and users of drones and other robotic equipment, predicts that 80% of the commercial market for drones will eventually be for agricultural uses.



<http://www.ageagle.com/>



In Situ 3D Segmentation of Individual Plant Leaves Using a RGB-D Camera for Agricultural Automation
Chunlei Xia ^{1,2}, Longtan Wang ², Bu-Keun Chung ³ and Jang-Myung Lee ^{2,*}

■ PHENOTYPING



OPEN SOURCE PHENOTYPING IS COMING

A photograph of a plowed field with two silos in the background. The field is dark brown and shows tire tracks. In the background, there are two large silos, one red and one white, and a line of green trees under a clear sky.

MORE THAN EVER TOOLS ARE HERE AND ATTITUDES ARE CHANGING ...

VALIDATING – CONFIRMING – ADVANCING
THE USE OF FLUIDS

ITS UP TO US TO FIND THIS **TOOLS** AND **PARTNERS**



THANKS

BRANDT